

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT
CONVEYANCE LITIGATION

Consolidated Multidistrict
Action

11-MD-2296 (WHP)

This Document Relates to

12-CV-00064 (WHP)

*Deutsche Bank Trust Company Americas, et al. v. Ohlson
Enterprises, et al.*

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Richard E. Rosberger, of Rottenberg Lipman Rich, P.C., hereby enters his appearance in the above-captioned action as counsel of record for defendant Caterpillar Inc. Master Retirement Trust (incorrectly named as Caterpillar, Inc. Retirement Master Trust). I certify that I am admitted to practice in this Court and hereby request that all notices, pleadings and other documents served or filed in this case be served at the address set forth below. This appearance is without waiver of any of Caterpillar Inc. Master Retirement Trust's objections or defenses, all of which are specifically reserved.

Dated: New York, New York
February 15, 2013

ROTTENBERG LIPMAN RICH, P.C.

By: _____

Richard E. Rosberger
369 Lexington Avenue, 16th Floor
New York, New York 10017
rrosberger@rlrpclaw.com
(212) 661-3080
*Attorneys for Defendant
Caterpillar Inc. Master Retirement Trust*